### **Uplatz – IT Training & Certification**

#### Introduction

Our Salesforce Training course covers

- Salesforce Administrator Exam (ADM 201)
- Salesforce App Builder (DEV 401)

This training focuses on the topics related to cloud, Service Cloud, Sales Cloud, Security Model, App Builder and Reports.

#### **Introduction to CRM**

- What is CRM
- Different CRM Products in Market

#### **Cloud concepts**

- What is Cloud Computing?
- SAAS, PAAS, IAAS
- CRM and PAAS market
- What is SFDC?
- · How to develop apps with salesforce

#### **Salesforce Data Model**

- Create Custom Objects and understand various properties in the Object definition section
- · Customize standard objects
- Field and Data Types
- Custom Field Prosperities
- Field Dependencies
- Types of Relationship Fields
- Search Layouts

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### **UI and Configuration**

- Creating Custom Buttons and Links
- Creating Records with Actions
- Global Action
- Object Specific Action
- Record Type
- Page Layout

## **Security & Access**

- Organization
- Role and Role Hierarchy
- Sharing Rules
- Manual Sharing

## **Business Logic**

- Workflows & Process builders
- Approvals
- Validation Rules

## Reports

- Join Reports
- Tabular Reports
- Summary Report

## **Introduction to Sales , Service & Marketing Cloud**

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# **Introduction to Apex Lightning & Visualforce pages**

# **Deployment**

- Deployment Steps
- Types of change sets
- Deployment settings